

Code	SMC
Company name	SMC Trading Investment Joint Stock Company
Date	10/14/2021
Subject	Result of the private placement of bonds

Content:

On October 13, 2021, SMC Trading Investment Joint Stock Company reported the result of the private placement of bonds with details as follows:

1. Result of private placement
 - Issuer: SMC Trading Investment Joint Stock Company
 - Bond code: SMC Trading Investment Joint Stock Company Bond
 - Par value: VND1,000,000
 - Issuance value: VND1,500,000,000,000
 - Issuance volume: 120,000 bonds
 - Total value of issuance (at par value): VND120,000,000,000
 - Offering price: 100% par value
 - Bond term: 05 years from the issuance date
 - Bond type: non-convertible bond, secured and without warrant
 - Bond form: book entry
 - Interest rate: 5.2%/year
 - Interest payment term: Once every 12 months
 - Issuance date: October 08, 2021
 - Maturity date: October 08, 2026
 - Purpose: total proceeds from the issuance will be used to supplement working capital for the company's business activities.
 - Issuance method: private placement.
2. List of investors purchasing bonds:

No.	Investor name	Value (VND)	Proportion (%)
I	Local investors	0	0%
II	Foreign investors	113,450,000,000	100%

<i>I</i>	<i>Institutional investors</i>	<i>113,450,000,000</i>	<i>100%</i>
Total		113,450,000,000	100%

3. Structure of investor purchasing bonds:

No.	Content	Value (VND)	Proportion (%)
I	Local investors	0	0%
1	Institutional investors		
a	Credit institution		
b	Securities		
c	Securities Investment Funds		
d	Insurance Companies		
e	Other Organizations		
2	Professional individual investors		
Total		0	0%
II	Foreign investors	01	100%
1	Institutional investors		
a	Credit institution		
b	Securities		
c	Securities Investment Funds		
d	Insurance Companies		
e	Other Organizations	01	100%
2	Professional individual investors		
Total		01	100%